

## Market Snapshot

KEY INDICES	22-Nov-24	14-Nov-24	%Ch
S&P CNX NIFTY	23907.25	23532.70	<b>1.59</b>
SENSEX	79117.11	77580.31	<b>1.98</b>
NIFTY MIDCAP 100	55016.85	54043.10	<b>1.80</b>
NIFTY SMLCAP 100	17755.55	17601.05	<b>0.88</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	22-Nov-24	14-Nov-24	%Ch
NIFTY BANK	51135.40	50179.55	<b>1.90</b>
NIFTY AUTO	23554.10	22914.50	<b>2.79</b>
NIFTY FMCG	56956.45	55782.70	<b>2.10</b>
NIFTY IT	43332.10	42390.85	<b>2.22</b>
NIFTY METAL	8846.20	8828.70	<b>0.20</b>
NIFTY PHARMA	21962.05	21752.00	<b>0.97</b>
NIFTY REALTY	1006.25	946.95	<b>6.26</b>
BSE CG	67417.28	66026.23	<b>2.11</b>
BSE CD	62030.71	60114.83	<b>3.19</b>
BSE Oil & GAS	25722.53	26201.33	<b>-1.83</b>
BSE POWER	7291.82	7308.90	<b>-0.23</b>

(Source: [Investing.com](https://www.investing.com))

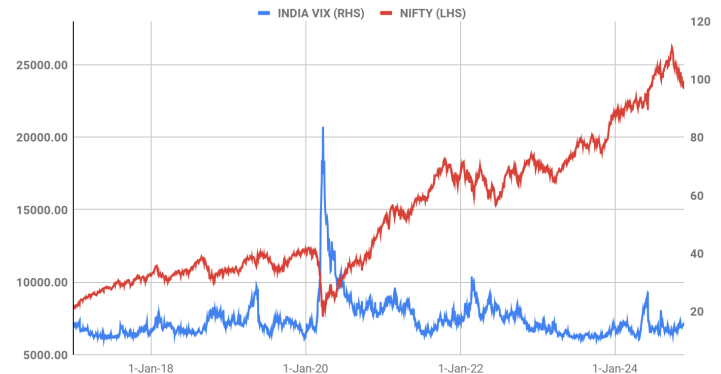
## FII & DII Activities (Rs Crore)

14/11/2024 to 22/11/2024

Activities	FIIs	DIIs
Buy	83116.25	62187.07
Sell	88581.37	48668.50
Net	<b>-5465.12</b>	<b>13518.57</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

## Barometers snap 2-week losses; Nifty re-gains 23,900

The key equity benchmarks concluded a truncated week with modest gains after Friday's major rally following strong US labor market data. The Nifty closed above the 23,900 level and Sensex settled above the 79,100 mark.

In the week ended on Friday, 22 November 2024, the S&P BSE Sensex jumped 1,536.8 points or 1.98% to settle at 79,117.11. The Nifty 50 index added 374.55 points or 1.59% to settle at 23,907.25. The BSE Mid-Cap index increased 1.67% to close at 45,029.22. The BSE Small-Cap index rose 0.44% to end at 52,612.93.

Russia-Ukraine tussle added extreme volatility during the middle of the week. U.S nod to Ukraine for use of U.S made long range missile deep inside Russia created fresh geo-political tension.

U.S authorities indictment against Adani group for bribery to government official triggered sell off in Adani stocks.

## Sensex Gainers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
<b>POWERGRID</b>	337.00	312.20	<b>7.94</b>
<b>M&amp;M</b>	3013.00	2808.70	<b>7.27</b>
<b>ULTRACEMCO</b>	11387.15	10735.50	<b>6.07</b>
<b>TITAN</b>	3309.10	3184.00	<b>3.93</b>
<b>TECHM</b>	1747.70	1686.65	<b>3.62</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
<b>BAJAJFINSV</b>	1601.60	1639.90	<b>-2.34</b>
<b>INDUSINDBK</b>	998.25	1017.10	<b>-1.85</b>
<b>NTPC</b>	365.70	372.50	<b>-1.83</b>
<b>ASIANPAINT</b>	2479.00	2483.15	<b>-0.17</b>
<b>RELIANCE</b>	1265.95	1267.70	<b>-0.14</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
<b>POWERGRID</b>	336.95	312.10	<b>7.96</b>
<b>UPL</b>	566.40	525.80	<b>7.72</b>
<b>M&amp;M</b>	3012.95	2807.20	<b>7.33</b>
<b>ULTRACEMCO</b>	11375.30	10728.50	<b>6.03</b>
<b>DIVISLAB</b>	5998.35	5750.10	<b>4.32</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
<b>ADANI PORTS</b>	1136.75	1264.55	<b>-10.11</b>
<b>SBILIFE</b>	1485.15	1562.30	<b>-4.94</b>
<b>BPCL</b>	285.85	298.20	<b>-4.14</b>
<b>BAJAJFINSV</b>	1600.85	1639.80	<b>-2.38</b>
<b>ONGC</b>	245.60	250.80	<b>-2.07</b>

(Source: Capitaline)

The HSBC Flash India Composite Output Index stood at 59.5 in November as compared with 59.1 recorded in October, indicating a sharp rate of expansion that was the strongest in three months and above its long-run average.

The HSBC flash India services PMI business activity index stood 59.2 in November as against 58.5 in October 2024. The HSBC India Manufacturing PMI data stood at 57.3 in November, down marginally from 57.5 in October. The HSBC Flash India Manufacturing PMI Output Index fell to 60.2 in November as against 60.4 in October 2024.

### Global Markets:

On the economic front, US weekly jobless claims fell to 213,000 for the week ending 16th November, down from 219,000 the previous week. This data signals ongoing strength in the U.S. labour market.

The Department of Justice (DOJ) has proposed that Google divest its Chrome web browser to mitigate its dominance in online search. Additionally, the DOJ recommended that Google share its data and search results with competitors and potentially sell its Android operating system. These recommendations follow a recent court ruling that declared Google's online search monopoly illegal.

US retail sales increased slightly more than expected in October, rising 0.4% last month above the 0.3% expected, and compared with the upwardly revised 0.8% advance in September. Robust consumer spending helped the economy maintain its strong pace of growth last quarter.

At the same time, US import prices unexpectedly rose in October, rebounding 0.3% last month after an unrevised 0.4% decline in September, the latest indication of lack of progress lowering inflation in recent months.

(Source: Capitaline)

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
PAYTM	900.95	769.10	<b>17.14</b>
GODREJPROP	2857.15	2595.30	<b>10.09</b>
INDHOTEL	799.05	741.35	<b>7.78</b>
FORTIS	685.85	639.10	<b>7.31</b>
OIL	507.15	475.45	<b>6.67</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	22-Nov-24	14-Nov-24	%Ch
IGL	312.65	405.80	<b>-22.95</b>
ADANIPOWER	460.45	549.10	<b>-16.14</b>
IDEA	6.67	7.34	<b>-9.13</b>
FLUOROCHEM	3810.05	4103.90	<b>-7.16</b>
JSWENERGY	688.90	732.00	<b>-5.89</b>

(Source: Capitaline)

## World Markets

KEY INDICES	22-Nov-24	15-Nov-24	%Ch
DJIA	44296.51	43444.99	<b>1.96</b>
NASDAQ	19003.65	18680.12	<b>1.73</b>
BOVESPA	129125.51	127791.60	<b>1.04</b>
FTSE 100	8262.08	8063.61	<b>2.46</b>
CAC 40	7255.01	7269.63	<b>-0.20</b>
DAX	19322.59	19210.81	<b>0.58</b>
MOEX RUSSIA	2581.05	2739.21	<b>-5.77</b>
NIKKEI 225	38283.85	38642.91	<b>-0.93</b>
HANG SENG	19229.97	19426.34	<b>-1.01</b>
STRAITS TIMES	3746.02	3744.70	<b>0.04</b>
SHANGHAI COMPOSITE	3267.19	3330.73	<b>-1.91</b>
JAKARTA	7195.56	7161.26	<b>0.48</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Outlook and Technical View

Outcome of Assembly election results in Maharashtra, Jharkhand likely to remain in focus while Russia move against Ukraine may add volatility. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23526, 23144, 22929, 22802 while levels of 24123, 24338, 24720, 24892 may act as resistance with pivot point at 23741.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	28-Nov-24	23900.20	23621.40	<b>1.18%</b>	<b>-7.05</b>	400387	490390	<b>-18.35%</b>
<b>BANKNIFTY</b>	27-Nov-24	51109.75	50333.00	<b>1.54%</b>	<b>-25.65</b>	159249	191568	<b>-16.87%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>IGL</b>	312.65	315.70	28-Nov-24	<b>59.34%</b>
<b>PAGEIND</b>	44765.45	45011.10	28-Nov-24	<b>33.38%</b>
<b>RAMCOCEM</b>	944.95	948.20	28-Nov-24	<b>20.92%</b>
<b>BATAINDIA</b>	1301.45	1305.55	28-Nov-24	<b>19.16%</b>
<b>BOSCHLTD</b>	34317.55	34414.85	28-Nov-24	<b>17.25%</b>
<b>JUBLFOOD</b>	637.65	639.40	28-Nov-24	<b>16.70%</b>
<b>TORNTPHARM</b>	3167.10	3175.65	28-Nov-24	<b>16.42%</b>
<b>CHOLAFIN</b>	1208.40	1211.65	28-Nov-24	<b>16.36%</b>
<b>ASIANPAINT</b>	2472.20	2478.15	28-Nov-24	<b>14.64%</b>
<b>DIVISLAB</b>	5998.35	6012.00	28-Nov-24	<b>13.84%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>PFC</b>	477.95	473.65	28-Nov-24	<b>-54.73%</b>
<b>APOLLOTYRE</b>	495.00	490.80	28-Nov-24	<b>-51.62%</b>
<b>SUNTV</b>	741.65	735.55	28-Nov-24	<b>-50.03%</b>
<b>M&amp;MFIN</b>	263.80	262.50	28-Nov-24	<b>-29.98%</b>
<b>NATIONALUM</b>	256.85	255.90	28-Nov-24	<b>-22.50%</b>
<b>HDFCBANK</b>	1745.60	1741.70	28-Nov-24	<b>-13.59%</b>
<b>HDFCLIFE</b>	688.20	686.80	28-Nov-24	<b>-12.38%</b>
<b>TCS</b>	4244.60	4236.15	28-Nov-24	<b>-12.11%</b>
<b>INFY</b>	1902.25	1898.55	28-Nov-24	<b>-11.83%</b>
<b>POWERGRID</b>	336.95	336.30	28-Nov-24	<b>-11.74%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	125263100	109826500	<b>1.14</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. PHOENIXLTD</b>	<b>2. GODREJPROP</b>	<b>3. RAYMOND</b>	<b>4. BRIGADE</b>	<b>5. SOBHA</b>
<b>6. PRESTIGE</b>	<b>7. DLF</b>	<b>8. IGL</b>	<b>9. ATGL</b>	<b>10. BPCL</b>
<b>11. HINDPETRO</b>	<b>12. ONGC</b>	<b>13. IOC</b>	<b>14. RELIANCE</b>	

(Source: [Moneycontrol](#))

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